

DRIVE

2030

Ukraine

НАЦІОНАЛЬНА ТРАНСПОРТНА
СТРАТЕГІЯ УКРАЇНИ

UKRAINE'S TRANSPORT STRATEGY 2030

**Creating
the new reality
instead of repairing the old one**

A futuristic train station with a sleek, modern train and people walking on the platform. The train is white with blue accents and has a large, curved front. The platform is clean and modern, with people in business attire walking. The background is a dark, stylized cityscape.

EU – UKRAINE ASSOCIATION AGREEMENT

TRANSPORT SECTOR MILESTONES

The National Transport Strategy implements the priorities of the Association Agreement for Ukraine for a sustainable development covering all modes of transport and multimodal operations, focused on the efficiency, safety and security and integration of transport policy with other national policies;

The measures for restructuring and modernization of transport sector based on the principles of market economy and implementation of EU directives, operating standards and policies;

The actions for removing administrative and technical obstacles of transportation of passengers and goods, improving transport network and upgrading infrastructure, transport equipment and transport fleet.

GOALS **OF COOPERATION**

Creation of a free trade area between Ukraine and the EU

Integration of Ukraine transport infrastructure in the Trans European Transport Network

Integration of EU key rules in Ukrainian transport legislation and practice

HIGHWAY CONSTRUCTION

10 highways

Construction of the first concession road may start in **2019**

The first direction
Kyiv – Bila Tserkva

Construction of motorways from Sumy, Kharkiv, Dnipro, Luhansk, Donetsk, Odessa and Mykolaiv in direction of the EU member states is of high priority

WEIGHT CONTROL

> 100

automatic weight control systems

FROM BORDER **TO BORDER**

10 hours

Average time to cross Ukraine from North to South;
from West to East

ROAD SAFETY

ZERO Vision

0%

child mortality
on the roads

90%

reduction
of road traffic injuries

UAH 35
bln

for traffic safety
allocated from road fund

GO-Highway

Gdansk-Odessa

Via Carpatia

Klaipeda-Vilnius-Minsk-

Kyiv-Odessa-Reni

Extended to the Hellenic Republic
Through the territory of Romania
and Bulgaria

Viena-Budapest-

Lviv-Kyiv- Kharkiv-Donetsk

Kyiv-Kerch

Poltava-Dnipro



ROAD FREIGHT TRANSPORTATION

+35%

vehicle fleet efficiency

-22%

general amount of vehicles

**EUR 5,9
bln**

Gross investments necessary
for the modernization of the road
freight transport (ten-year loan
at the interest rate of 10%)

PASSENGER
TRANSPORTATION

No jitneys

Free market stimulates the transition
to modern comfortable liners



DEVELOPMENT/RESTORATION OF AIRPORTS

50 airports in operation

There are 19 functioning today

1 hour

Average time to get to an airport from any point throughout Ukraine

50%

of population using air transport

Increase in regional passenger flow

At the moment 98% of passenger flow are generated by 7 airports



CHEAP AIRLINES

LOW-COST

>50%

Share of the low-cost segment
in air transportation
(>45% share of the low-cost
segment in the EU in 2017)

BORYSPIL

36 million
passenger/year



LVIV

**3,5 million
passenger/year**



EXPANDING THE FLIGHT GEOGRAPHY

350 directions

for the flights from all Ukrainian airports



FREE

COMPETITION

**Infrastructure
and railway tracks**
belong to the state

**rolling stock
and locomotives both**
in state and private ownership

UPDATING OF ROLLING STOCK

100%

updating of rolling stock
and locomotives

On condition of cooperation with
Kriukiv Railway Car Manufacturing Plant,
General Electric, Bombardier, Greenbrier

Evolution ES44ACi

SPEED INCREASER

150 km/hour
average speed on railway



HIGH SPEED RAILWAY

CONNECTION WITH THE EU

Kyiv-Odessa
Kyiv-Lviv
Kyiv-Kharkiv
Kyiv-Dnipro



FINANCIAL INDICATORS

UZ became one of the

top 5

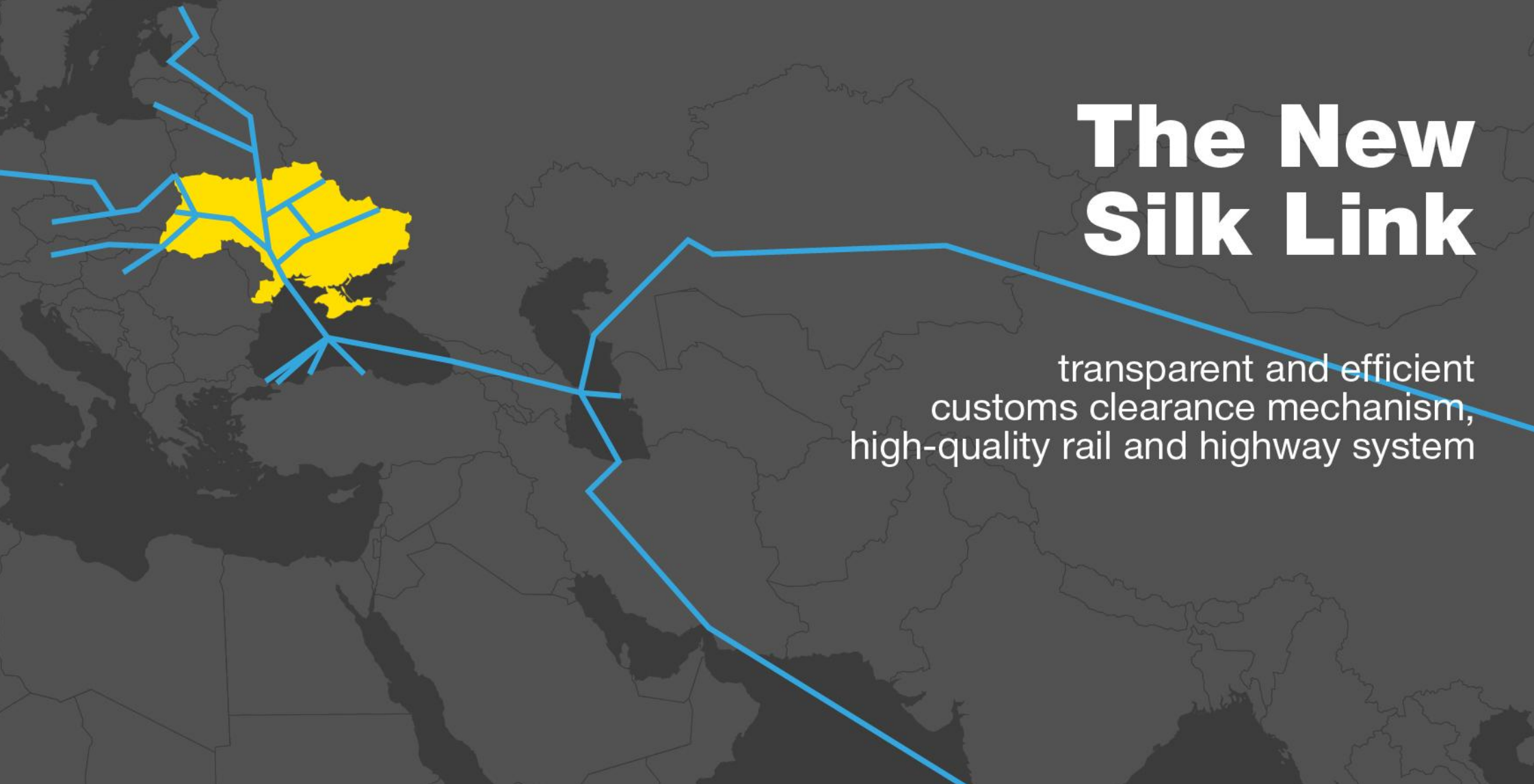
railways in the world
by financial indicators
(company's shares are listed
on world's leading stock exchanges)

UKRAINE IS A HUB

BETWEEN EUROPE AND ASIA

**The New
Silk Link**

transparent and efficient
customs clearance mechanism,
high-quality rail and highway system





SINGLE SEA WINDOW

**elimination
of corruption**

low fares

**comfortable
logistic**

FREIGHT TRAFFIC OF THE BLACK SEA REGION

30%

of cargo serve by Ukrainian ports





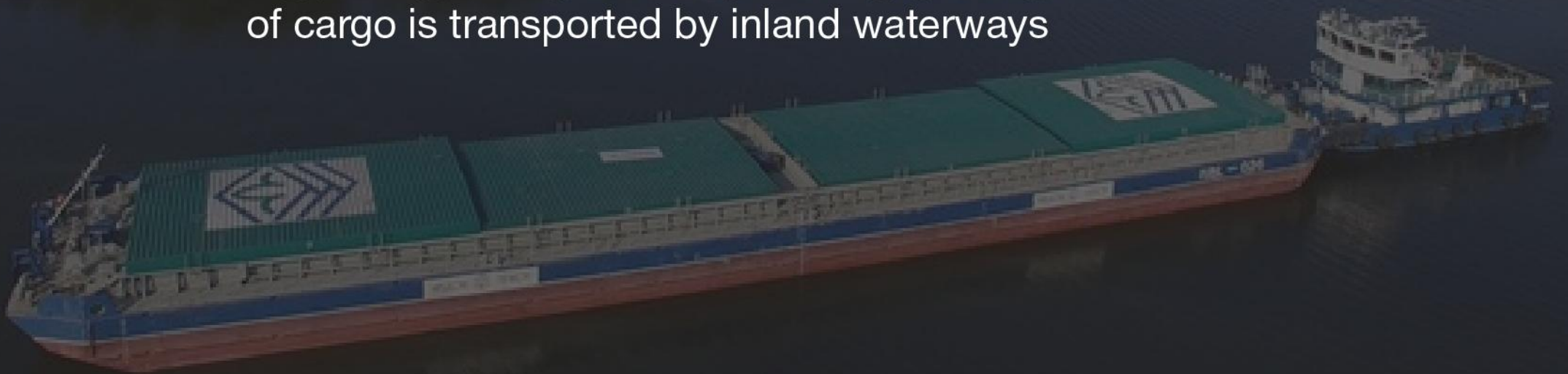
CONTAINER TRANSPORTATION

Top 100

Ukrainian seaports in the list
of the world's largest container ports

RENEWAL OF THE RIVER

50 billion tons
of cargo is transported by inland waterways



THE NEW UKRPOшта

УКРПОшта
ГОЛОВНА ПОшта КРАїНИ

№23



УКРПОшта
ГОЛОВНА ПОшта КРАїНИ

№23

> 70%

share on the postal market

HYPERLOOP in Ukraine



5 from 1
branches of high-speed
ground transport will pass through
the territory of Ukraine

ATTRACTION OF INVESTMENTS

\$60 billion
investments by 2030

THE BEST
WORLD COMPANIES
IN UKRAINE

Alstom
General Electric **Tesla**
Hutchison **Ports Stadler**
Bombardier **DP World**
Ryanair **Greenbrier**

ATTRACTION OF INVESTMENTS

Tesla Gigafactory

An aerial photograph of the Tesla Gigafactory, a large, rectangular industrial building with a dark, grid-like roof. The factory is situated in a vast, green agricultural field. In the background, several wind turbines are visible, and a small town or village can be seen in the distance under a cloudy sky. The overall scene is a mix of industrial and natural elements.

IMPLEMENTATION

EU AGREEMENT

Draft Laws

- *"On amendments to certain legislative acts of Ukraine in the sphere of ensuring the safety operation of wheel vehicles in accordance with the requirements of the Association Agreement between Ukraine and the European Union, the European Atomic Energy Community and their member states"*
 - "On Rail Transport"
 - "On Inland Water Transport"
- *"On amendments to the Law of Ukraine "On Roads" concerning the road safety audit"*
- *"On amendments to certain legislative acts of Ukraine in the sphere of motor transport in order to bring them with the acts of the European Union"*
- *"On amendments to certain legislative acts of Ukraine concerning their harmonization with the legislation of the European Union in the sphere of transportation of dangerous goods"*
 - "On amendments to the Law of Ukraine "On postal services"
 - "On multimodal transportation"
- *"On the ratification of the Maritime Labor Convention, 2006"*
- *"On amendments to certain legislative acts in accordance with the ratification of the Maritime Labor Convention, 2006"*

SMART COUNTRY

A futuristic city scene with a yellow banner reading "SMART COUNTRY". The scene is set in a modern, brightly lit urban environment. In the foreground, a woman in a white dress and black coat stands on the right, looking towards the left. In the middle ground, several futuristic, light blue, pod-like vehicles are parked on a dark, reflective surface. One pod is occupied by a person. In the background, a large, curved, white structure with a grid of lights is visible, along with a city skyline featuring several tall buildings. The overall atmosphere is clean, modern, and technologically advanced.

SMART ROADS



STRATEGY OF SMART ROAD CONSTRUCTION

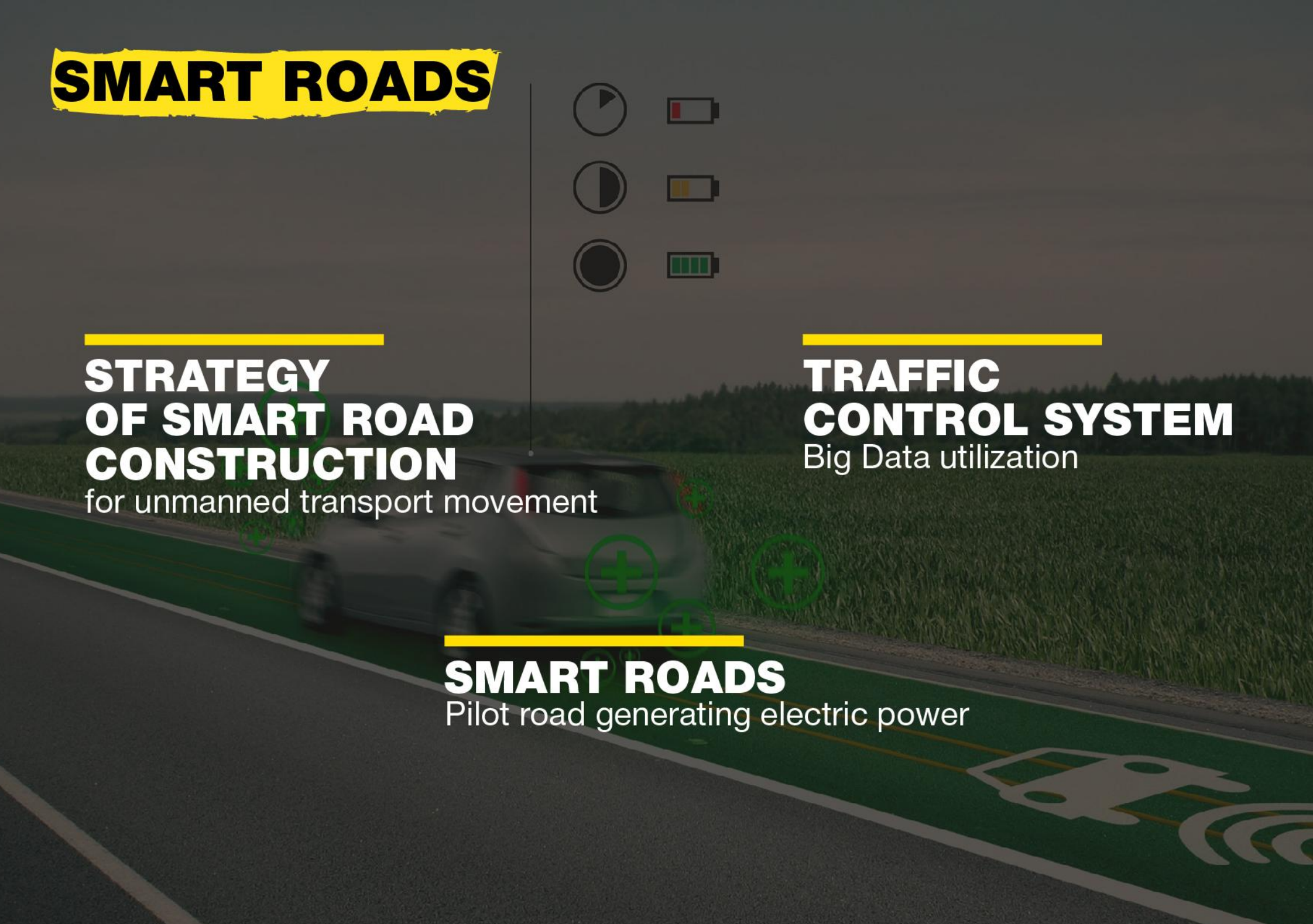
for unmanned transport movement

TRAFFIC CONTROL SYSTEM

Big Data utilization

SMART ROADS

Pilot road generating electric power



SINGLE TICKET

1 ticket

for all transport modes
all over the Ukraine

Transportation Card

With a single transportation card
travel freely anywhere around the city

Seoul Public Transportation

© 2017.12.13 08:50:41
리머니 이용자라면 누구나
편리하게 이용할 수 있는 버스타가 골짜!
2017.12.13 08:50:41
리머니 이용자라면
T머니리치
2017.12.13 08:50:41

T mobile
money

카드 또는 휴대폰을 대주세요
Place your card or cell phone

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은행
결제
정산
이체
환수
확인

리머니 이용자라면 누구나
편리하게 이용할 수 있는 버스타가 골짜!
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T mobile
money

카드 또는 휴대폰을 대주세요
Place your card or cell phone

ELECTRIC TRANSPORT

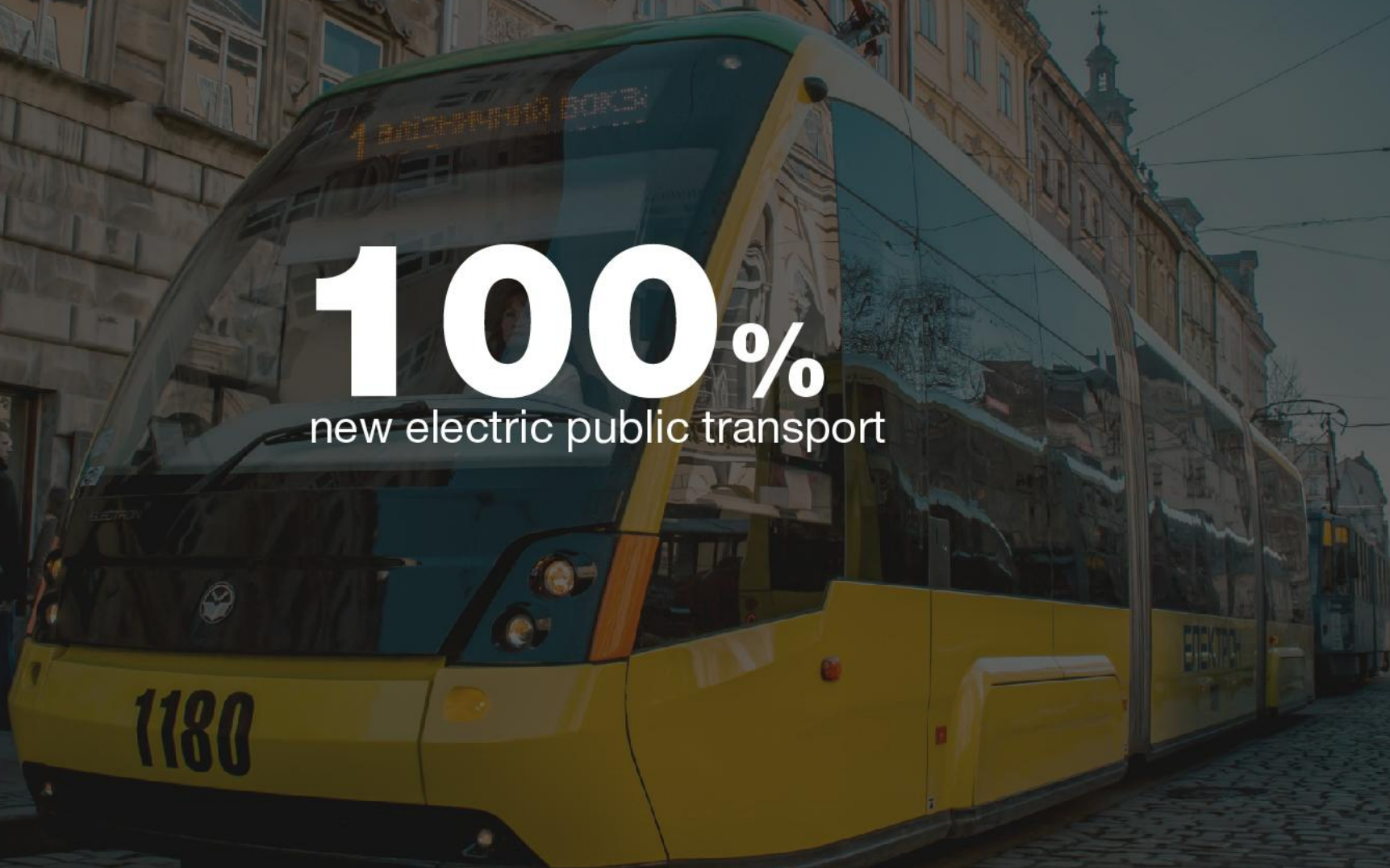
>50%

share of electric cars
of the car sales market



ELECTRIC **TRANSPORT**

100%
new electric public transport



PRODUCTION

2+ plants

for the electric cars production

Manufacturers that produce:

- **trucks**
- **buses**
- **airplanes and passenger's drones**
- **sea and river vessels**

with electric traction

INFRASTRUCTURE **UNITES**

