

# BRIEF ON KEY BUSINESS ISSUES

№9/2018 04.06.2018 Kyiv

## Coal stocks at power plants

	04.06.2017	01.06.2018	04.06.2018	2018/2017, % increase	04.06.2018/ 01.06.2018, % increase	min level of stocks*	2018/min stocks, %	coal reserves for 1 month of work**	Work without supply, days
<b>DTEK TPPs</b>	<b>1 995</b>	<b>1 027</b>	<b>1 047</b>	<b>-48%</b>	<b>2%</b>	<b>1 396</b>	<b>75%</b>	<b>1 244</b>	<b>26</b>
G+DG grade including:	1 674	937	950	-43%	1%	1 152	82%	1 020	29
<i>Zaporiz'ka</i>	307	171	177	-42%	3%	259	68%	151	36
<i>Ladyzhins'ka</i>	341	162	162	-52%	0%	219	74%	149	34
<i>Burshtyns'ka</i>	494	149	150	-70%	0%	163	92%	405	11
<i>Dobrotvirs'ka</i>	142	52	52	-64%	0%	28	183%	105	15
<i>Kurahivs'ka</i>	390	310	314	-20%	1%	399	79%	135	72
<i>Prydniprovs'ka</i>	-	93	95	-	2%	85	112%	76	39
A+T grade including:	321	90	97	-70%	7%	244	40%	224	13
<i>Kryvoriz'ka</i>	90	8	6	-94%	-27%	137	4%	136	1
<i>Prydniprovs'ka</i>	85	13	13	-	-	20	-	-	-
<i>Luhans'ka</i>	146	69	78	-46%	13%	87	90%	88	28
<b>Other Ukrainian TPPs</b>	<b>342</b>	<b>520</b>	<b>517</b>	<b>51%</b>	<b>-1%</b>	<b>789</b>	<b>65%</b>	<b>347</b>	<b>46</b>
G+DG grade	170	239	231	36%	-4%	346	67%	246	29
A+T grade	172	280	286	66%	2%	444	65%	101	-
<b>All Ukrainian TPPs</b>	<b>2 338</b>	<b>1 547</b>	<b>1 563</b>	<b>-33%</b>	<b>1%</b>	<b>2 185</b>	<b>72%</b>	<b>1 591</b>	<b>30</b>
G+DG grade	1 844	1 177	1 180	-36%	0%	1 498	79%	1 266	29
A+T grade	493	370	383	-22%	3%	688	56%	325	37

\* - level of coal stocks for 01.06.2018 according to the Stockpile schedule by Ministry (dated 07.03.18)

\*\* - on the basis of coal reserves for 1 month of work in the mode of the Stockpile schedule by Ministry (dated 07.03.18) on May 2018

## Relaunch of the Regulator

On May 29th, 2018, President Petro Poroshenko appointed 5 new NEURC Commissioners: Oleksandr Formahei, Olena Antonova, Oksana Kryvenko, Dmytro Kovalenko and Yevhen Mahlevany. At welcome ceremony in the President's Administration Francis Malige (EBRD Managing Director in Eastern Europe and the Caucasus), Satu Kahkonen (Country Director of the World Bank for Belarus, Moldova and Ukraine) and Goesta Ljungman (IMF Resident Representative in Ukraine) praised this long-awaited decision.

In accordance with the previously approved NEURC rotation scheme, the President dismissed the NEURC Chairman, Dmytro Vovk, as well as NEURC Commissioner Ruslan Mashlyakivskiy. Their terms of office expired on May 26<sup>th</sup>.

## Roundtable on Ukrainian Energy Security

The importance of a "truly independent Regulator" was underlined by Edward Chow, Senior Fellow at the Centre for Strategic and International Studies, and Torsten Wöllert, Team Leader for Energy & Environment of the EC Support Group for Ukraine, during the [panel discussion](#) "Three Components of Ukraine's Energy Security: Reforms, Investments, European Integration", which was held by the Razumkov Centre on May 30<sup>th</sup> in Kyiv.

# BRIEF ON KEY BUSINESS ISSUES

№9/2018 04.06.2018 Kyiv

These experts, together with one more co-panellist Volodymyr Omelchenko, Energy Programmes Director at the Razumkov Centre, also exchanged opinions on key issues and factors affecting energy security of Ukraine: availability, reliability and affordability of energy resources and resilience of energy sector depend on continuous reform and its public acceptance.

## National Coal Company is to start functioning in 2-3 months

Deputy Minister of Energy and Coal Industry of Ukraine Anatoly Korzun informed that the National Coal Company, established in December 2017, will start its operations in 2-3 months. The company aimed at integrating 33 state-owned mines will improve their financial performance and enhance the sector management.

As Vice Prime Minister of Ukraine Volodymyr Kistion stated, the National Coal Company should save about UAH 1.5 bln per year. The newly established company is under the control of the Ministry of Energy and Coal Industry.

## Russian Federation halted transit coal supplies through Ukrainian ports

Since May 1st, 2018, Russian companies stopped transit coal supplies through Ukrainian ports without explanation.

According to the information from the market players, volumes of the transit coal from Russia through Ukraine amounted to 1-1.8 mln tonnes per month. The transit coal was transported to Ukrainian ports and Western border points of Ukraine.

Major recipients of this coal were Turkey, Poland, Romania, Slovakia, Czech Republic, Hungary and other European countries and countries of Asia and Africa.

## DTEK has launched fast EV charging network STRUM

A 15-20-minute charging averagely will provide about 50-100 km of driving distance. Charging equipment is manufactured by ABB in compliance with international standards and is fully certified. The first 8 EV chargers have already started working in Kyiv in a test mode. EV stations are located at the parking spaces of the largest shopping and business centers, as well as at the fuel-filling stations of one of the Ukrainian network. Using [Strum website](#) or [iOS/Android](#) mobile app you can easily find a station and map a route, as well as start the charging process.